

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF SOUTHERN DISTRICT OF NEW YORK

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)

Case No. 16-11895 (JGL)
Reporting Period: 7/31/16 & 6/30/16

MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit / Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X	See Notes Attached	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	X		
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements			Available upon request	
Cash disbursements journals			Available upon request	
Statement of Operations	MOR-2	X	See Notes Attached	
Balance Sheet	MOR-3	X	See Notes Attached	
Status of Post-petition Taxes	MOR-4	X		
Copies of IRS Form 6123 or payment receipt				
Copies of tax returns filed during reporting period				
Summary of Unpaid Post-petition Debts	MOR-4	X		
Listing of aged accounts payable	MOR-4	X		
Accounts Receivable Reconciliation and Aging	MOR-5	X		
Debtor Questionnaire	MOR-5	X		

See accompanying notes on following page.

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

/s/ Ng Puay Yee

Signature of Debtor

August 15, 2016

Date

Signature of Joint Debtor

Date

Signature of Authorized Individual*

Date

Printed Name of Authorized Individual

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: **China Fishery Group Limited (CAYMAN) et. al.**
(Jointly Administered)

Case No. 16-11895 (JGL)
Reporting Period: 7/31/16 & 6/30/16

NOTES TO MONTHLY OPERATING REPORT

Note 1

The Monthly Operating Report includes activity for the following Debtors:

Debtor Legal Name	AKA	Bankruptcy Case No.
Pacific Andes International Holdings Limited (Bermuda)	PAIH	16-11890
China Fishery Group Limited (CAYMAN)	CFGL	16-11895
China Fisheries International Limited (SAMOA)	CFIL	16-11896
N.S. Hong Investments (BVI) Limited	NS Hong	16-11899
Super Investment Limited (CAYMAN)	Super Investment	16-11903
Smart Group Limited (CAYMAN)	Smart Group	16-11910
CFG Peru Investments PTE.LTD. (SINGAPORE)	CFG Peru Singapore	16-11914
CFGL (SINGAPORE) Private Limited	CFGLPL	16-11915
Fortress Agents Limited (BVI)	Fortress	16-11916
Ocean Expert International Limited (BVI)	Ocean Expert	16-11917
Growing Management Limited (BVI)	Growing Management	16-11919
Target Shipping Limited (HONG KONG)	Target Shipping	16-11920
Chanery Investment Inc. (BVI)	Chanery	16-11921
Champion Maritime Ltd (BVI)	Champion	16-11922
Protein Trading Limited (SAMOA)	Protein Trading	16-11923
South Pacific Shipping Agency Ltd. (BVI)	SPSA	16-11924

The Debtors are part of a larger group of companies that comprise the Pacific Andes Organization ("PA Organization"). None of the entities in the PA Organization are debtors under title 11 of the United States Bankruptcy Code or subject to foreign restructuring or insolvency proceedings, except for entities listed above. Accordingly, the accompanying unaudited financial statements included in this Monthly Operating Report represent the financial activity of the Chapter 11 Debtors only and not the non-filers of the PA Organization.

Note 2

Debtor-in-Possession Financial Statements - The accompanying MOR-1 through MOR -5 and the supplemental exhibits contained herein are unaudited, preliminary, and may not comply with generally accepted accounting principles in the United States of America ("U.S. GAAP") in all material respects. In addition, the financial statements and the supplemental information contained herein represent the financial information for the Debtors only. The Company's non-Debtor affiliates are not included in the financial statements and supplemental information contained herein, and accordingly, do not represent the consolidated financial results of the PA Organization.

Note 3

The Monthly Operating Report is limited in scope, covers a limited time period, and has been prepared solely for the purpose of complying with the monthly operating requirements of the Bankruptcy Court and the United States Trustee. The unaudited financial statements have been derived from the books and records of the Debtors. The information presented herein has not been subject to all procedures that would typically be applied to financial information presented in accordance with GAAP. Upon the application of such procedures the Debtors believe that the financial information could be subject to changes, and these changes could be material. The information furnished in this Monthly Operating Report includes normal recurring adjustments, but does not include all of the adjustments that would typically be made for interim financial statements in accordance with GAAP.

Note 4

The results of operations herein are not necessarily indicative of results that are expected from any other period or for the full year and may not necessarily reflect the combined results of operations, financial position or cash flows of the Debtors in the future.

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)

Case No. 16-11895 (JGL)
Reporting Period: 7/31/16 & 6/30/16

NOTES TO MONTHLY OPERATING REPORT

Note 5

On June 24, 2016, NS Hong and Meridian Investment Group (Pte) Limited (“Meridian”) entered into a Loan Agreement, pursuant to which Meridian agreed to advance funds on the Debtors behalf for payment of professional retainers. The parties subsequently agreed that such advances should be deemed capital contributions. The Debtor has not yet issued shares to Meridian for such capital contribution. These statements reflect such payment as a capital contribution.

On June 24, 2016, NS Hong and Meridian Investment Group (Pte) Limited (“Meridian”) entered into an agreement to swap 61% of the shares of ACL Limited (BVI), currently wholly owned by NS Hong for a 16% interest in Meridian. However, the conditions to such swap were not satisfied and the transaction proposed under the agreement was not consummated. This statement, therefore, does not reflect such exchange.

MOR 1

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

MOR 1-1 THROUGH MOR 1-11

CASH ACTIVITY BY DEBTOR AND BY BANK ACCOUNTS

FOR THE MONTH ENDED JULY 31, 2016

In re: China Fishery Group Limited (CAYMAN) et. al
(Jointly Administered)
SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS (1)
Case No. 16-11895 (JGL)
Reporting Period: JULY 2016

		PAIH	CFG/L	CFIL	NS Hong	Super Investment	Smart Group (2)	CFG Peru (Singapore) (2)	CFG/LPL	Fortress	Ocean Expert (2)
July 2016		16-11890	16-11895	16-11896	16-11899	16-11903	16-11910	16-11914	16-11915	16-11916	16-11917
CASH BEGINNING OF PERIOD		\$ 57,748	\$ 16,408	\$ 17,617	\$ 141,568	\$ 514	\$ -	\$ 30,794	\$ (10)	\$ -	\$ -
RECEIPTS		-	-	-	-	-	-	-	-	-	-
Collections of Post Petition Accounts receivable		1	1	2	-	-	-	-	0	-	-
Interest Income		-	-	-	-	-	-	-	11,467	-	-
Rental Income		-	-	-	-	-	-	-	-	-	-
Reimbursement of IT shared services		-	-	-	-	-	-	-	-	-	-
Net Transfers (1) to /From Accounts		-	-	-	-	-	-	-	-	-	-
Interbank Funding		-	-	-	-	-	-	-	-	-	-
Other		(1)	-	-	-	(5)	-	-	1,149	-	-
Total Receipts		0	1	2	(5)	-	-	-	12,616	-	-
DISBURSEMENTS		-	-	-	-	-	-	-	-	-	-
Vessel Operating Expenses/Cost of Sales		-	-	-	-	-	-	-	-	-	-
Bunker Fuel		-	-	-	-	-	-	-	-	-	-
Crew Wages and bonuses		-	-	-	-	-	-	-	-	-	-
Spares and stores		-	-	-	-	-	-	-	-	-	-
Vessel miscellaneous expenses		-	-	-	-	-	-	-	-	-	-
Utilities		-	-	-	-	-	-	-	-	-	-
Legal and Professional - Ordinary Course Professionals		-	-	-	-	-	-	-	-	-	-
Listing fee		-	-	-	-	-	-	-	-	-	-
IT Shared services		-	-	-	-	-	-	-	-	-	-
Labor and employee benefits		-	-	-	-	373	-	-	-	-	-
Directors Salaries		-	-	-	-	-	-	-	-	-	-
Printing and stationery		-	-	-	-	-	-	-	-	-	-
Management fees		-	-	-	-	-	-	-	-	-	-
Secured Lender Professionals Fees		-	-	-	-	-	-	-	-	-	-
Rent & rate		-	-	-	-	-	-	-	-	-	-
US Trustee Fees		325	325	325	325	325	325	325	-	-	-
Other Restructuring Expenses		-	-	-	-	-	-	-	-	-	-
Miscellaneous		54	73	34	33	42	-	-	28	-	-
Total Disbursements		379	398	359	751	367	-	-	28	-	-
Net Cash Flow (Receipts Less Disbursements)		(379)	(397)	(357)	(756)	(367)	(367)	(367)	-	12,488	-
Cash - End Of Period		57,369	16,111	17,260	140,812	146	-	-	43,382	(10)	-

Notes:

Note: See Notes to Monthly Operating Report.

(1) See detail of cash receipts and cash disbursements by bank accounts by Debtor on MOR 1-1 through MOR 1-11

(2) Debtor does not have a bank account.

In re: China Fishery Group Limited (CAYMAN) et. al
(Jointly Administered)
SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS (1)
Case No. 16-11895 (JGL)
Reporting Period: JULY 2016

				CURRENT PERIOD		CUMULATIVE FILING TO DATE	
				COMBINED TOTAL		COMBINED TOTAL	
July 2016	Growing Management	Target Shipping (2)	Chantry (2)	Champion	Protein Trading	SPSA	COMBINED TOTAL
	16-11919	16-11920	16-11921	16-11922	16-11923	16-11924	
CASH BEGINNING OF PERIOD	\$ 2,189	\$ -	\$ -	\$ 17,081	\$ 30,682	\$ 1,759	\$ 316,449
RECEIPTS							\$ 316,517
Collections of Post Petition Accounts receivable	-	-	-	0	2	0	-
Interest Income	0	-	-	-	-	0	7
Rental Income	-	-	-	-	-	1,1467	11,467
Reimbursement of IT shared services	-	-	-	-	-	-	-
Net Transfers (10) / From Accounts	-	-	-	-	-	-	-
Interbank Funding	-	-	-	-	-	-	-
Other	-	-	-	-	-	1,143	1,143
Total Receipts	0	-	-	0	2	0	12,616
DISBURSEMENTS							12,617
Vessel Operating Expenses/Cost of Sales	-	-	-	-	-	-	-
Bunker Fuel	-	-	-	-	-	-	-
Crew Wages and bonuses	-	-	-	-	-	-	-
Spares and stores	-	-	-	-	-	-	-
Vessel miscellaneous expenses	-	-	-	-	-	-	-
Utilities	-	-	-	-	-	-	-
Legal and Professional - Ordinary Course Professionals	-	-	-	-	-	-	-
Listing fee	-	-	-	-	-	-	-
IT Shared services	-	-	-	-	-	-	-
Labor and employee benefits	-	-	-	-	-	-	-
Directors Salaries	-	-	-	-	-	373	373
Printing and stationery	-	-	-	-	-	-	-
Management fees	-	-	-	-	-	-	-
Secured Lender Professionals Fees	-	-	-	-	-	-	-
Rent & rate	-	-	-	-	-	-	-
US Trustee Fees	-	-	-	-	-	325	1,950
Other Restructuring Expenses	-	-	-	-	-	-	96
Miscellaneous	-	-	-	-	-	34	319
Total Disbursements						359	2,641
Net Cash Flow	0	-	-	0	2	(359)	9,880
(Receipts Less Disbursements)							9,975
Cash - End Of Period	2,189	-	-	17,081	30,684	1,400	326,397

MOR 1

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)
Summary of Disbursements By Debtor
Case No. 16-11895 (JGL)
Reporting Period: JULY 2016

DEBTOR	BANKRUPTCY CASE NUMBER	CURRENT PERIOD	CUMULATIVE FILING TO DATE - DISBURSEMENTS June 30, 2016 to July 31, 2016
Pacific Andes International Holdings Limited (Bermuda)	16-11890	\$ 379	\$ 379
China Fishery Group Limited (CAYMAN)	16-11895	\$ 398	\$ 398
China Fisheries International Limited (SAMOA)	16-11896	\$ 359	\$ 427
N.S. Hong Investments (BVI) Limited	16-11899	\$ 751	\$ 751
Super Investment Limited (CAYMAN)	16-11903	\$ 367	\$ 367
Smart Group Limited (CAYMAN)	16-11910	\$ -	\$ -
CFG Peru Investments PTE.LTD. (SINGAPORE)	16-11914	\$ -	\$ -
CFGL (SINGAPORE) Private Limited	16-11915	\$ 28	\$ 56
Fortress Agents Limited (BVI)	16-11916	\$ -	\$ -
Ocean Expert International Limited (BVI)	16-11917	\$ -	\$ -
Growing Management Limited (BVI)	16-11919	\$ -	\$ -
Target Shipping Limited (HONG KONG)	16-11920	\$ -	\$ -
Chanery Investment Inc. (BVI)	16-11921	\$ -	\$ -
Champion Maritime Ltd (BVI)	16-11922	\$ -	\$ -
Protein Trading Limited (SAMOA)	16-11923	\$ -	\$ -
South Pacific Shipping Agency Ltd. (BVI)	16-11924	\$ 359	\$ 359
TOTAL DISBURSEMENTS BY LEGAL ENTITY		\$ 2,641	\$ 2,737

PAIH	16-11890	\$ 379	\$ 379
CFG'L	16-11895	\$ 398	\$ 398
CFIL	16-11896	\$ 359	\$ 427
NS Hong	16-11899	\$ 751	\$ 751
Super Investment	16-11903	\$ 367	\$ 367
Smart Group	16-11910	\$ -	\$ -
CFG Peru Singapore	16-11914	\$ -	\$ -
CFG'LPL	16-11915	\$ 28	\$ 56
Fortress	16-11916	\$ -	\$ -
Ocean Expert	16-11917	\$ -	\$ -
Growing Management	16-11919	\$ -	\$ -
Target Shipping	16-11920	\$ -	\$ -
Chanery	16-11921	\$ -	\$ -
Champion	16-11922	\$ -	\$ -
Protein Trading	16-11923	\$ -	\$ -
SPSA	16-11924	\$ 359	\$ 359
TOTAL DISBURSEMENTS		\$ 2,641	\$ 2,737

Pacific Andes International Holdings Limited (Bermuda)
Cash Activity
US\$
42582

	July 2016	Maybank 5603 HKD	Rabobank 0111 US\$	Total
CASH BEGINNING OF PERIOD				
RECEIPTS		1,995	5,693	57,748
Collections of Post Petition Accounts receivable		-	-	-
Interest Income		1	1	1
Rental Income		-	-	-
Reimbursement of IT shared services		-	-	-
Net Transfers (To) /From Accounts		-	-	-
Interbank Funding		-	-	-
Other		(1)	0	0
Total Receipts		-	1	0
DISBURSEMENTS				
Vessel Operating Expenses/Cost of Sales		-	-	-
Bunker Fuel		-	-	-
Crew Wages and bonuses		-	-	-
Spares and stores		-	-	-
Vessel miscellaneous expenses		-	-	-
Utilities		-	-	-
Legal and Professional - Ordinary Course Professionals		-	-	-
Listing fee		-	-	-
IT Shared services		-	-	-
Office salaries		-	-	-
Directors Salaries		-	-	-
Printing and stationary		-	-	-
Management fee		-	-	-
Secured Lender Professionals Fees		-	-	-
Rent & rate		-	-	-
US Trustee Fees		325.00	0	325.00
Other Restructuring Expenses		54.04	0	54.04
Miscellaneous		-	-	379
Total Disbursements		-	-	379
Net Cash Flow (Receipts Less Disbursements)		-	1	(379)
Cash - End Of Period		1,995	5,694	57,369

China Fishery Group Limited (CAYMAN)
Cash Activity
US\$
42582

Bank Account										
	China CITIC 8000 HK\$	China CITIC 4201 US\$	China CITIC 4228 EUR	HSBC 9579 AUD	HSBC 9579 EUR	HSBC 8001 HKD	HSBC 9579 SGD	Rabobank 0111 US\$	Rabobank 3411 SGD	Standard Chartered Bank HKD
RECEIPTS	1,637	100	-	-	-	1,978	-	754	1,412	8,290
Collections of Post Petition Accounts receivable										
Interest Income	0						0	1	0	
Rental Income										
Reimbursement of IT shared services										
Net Transfers (To) / From Accounts										
Interbank Funding										
Other										
Total Receipts	-	0	-	-	-	-	0	1	0	-
DISBURSEMENTS										
Vessel Operating Expenses/Cost of Sales										
Bunker Fuel										
Crew Wages and Bonuses										
Spares and stores										
Vessels miscellaneous expenses										
Utilities										
Legal and Professional - Ordinary Course Professionals										
Listing fee										
IT Shared services										
Labor and employee benefits										
Directors Salaries										
Printing and stationary										
Management fee										
Secured Lender Professionals Fees										
Rent & rate										
US Trustee Fees										
Other Restructuring Expenses										
Miscellaneous										
Total Disbursements	-	-	-	-	-	-	32	41	-	-
Net Cash Flow	-	0	-	-	-	-	32	366	-	-
(Receipts Less Disbursements)							(32)	(366)	1	0
Cash - End Of Period	1,637	100	-	-	-	1,946	-	389	1,413	8,290

China Fishery Group Limited (CAYMAN) Cash Activity

	Standard Chartered Bank	Total						
	1081	3441	1819	US\$	SGD	US\$		
July 2016								
RECEIPTS								
Collections of Post Petition Accounts receivable								
Interest Income								
Rental Income								
Reimbursement of IT shared services								
Net Transfers (To) / From Accounts								
Interbank Funding								
Other								
Total Receipts	0							1
DISBURSEMENTS								
Netessel Operating Expenses/Cost of Sales								
Bunker Fuel								
Crew Wages and bonuses								
Spares and stores								
Vessels miscellaneous expenses								
Utilities								
Legal and Professional - Ordinary Course Professionals								
Listing fee								
IT Shared services								
Labour and employee benefits								
Directors Salaries								
Printing and stationary								
Management fee								
IT Shared Lender Professionals Fees								
Rent & rate								
US Trustee Fees								
Other Restructuring Expenses								
Miscellaneous								
Total Disbursements								
Net Cash Flow	0							
(Receipts Less Disbursements)								
Cash - End Of Period	1,486	851						16,111

China Fisheries International Limited (SAMOA)
Cash Activity
US\$ 42582

Bank Account											
	China CITIC 55001 US\$	China CITIC 55002 JPY	China CITIC 55028 EUR	DBS Bank 5895 US\$	HSBC 7761 AUD	HSBC 57761 EUR	HSBC 1001 HKD	HSBC 7761 JPY	HSBC 7761 SGD	HSBC 7761 NZD	HSBC 1274 US\$
	1,388	-	-	0	-	-	-	-	42	-	-
CASH BEGINNING OF PERIOD											
RECEIPTS											
Collections of Post Petition Accounts receivable											
Interest Income	0			0							0
Reimbursement of IT shared services											
Net Transfers (To) / From Accounts											
Interbank Funding											
Other											
Total Receipts	0	-	-	0	-	-	-	-	0	0	-
DISBURSEMENTS											
Vessel Operating Expenses/Cost of Sales											
Bunker Fuel											
Crew Wages and bonuses											
Spaces and stores											
Vessel miscellaneous expenses											
Utilities											
Legal and Professional - Ordinary Course Professionals											
Listing fee											
IT Shared services											
Labor and employee benefits											
Directors Salaries											
Printing and stationary											
Management fee											
Secured Lender Professionals Fees											
Rent & rate											
US Trustee Fees											
Other Restructuring Expenses											
Miscellaneous											
Total Disbursements	-	-	-	-	-	-	-	-	-	34	-
Net Cash Flow	0	-	-	0	-	-	-	-	-	359	-
(Receipts Less Disbursements)										0	(359)
Cash - End Of Period	1,388	-	-	0	-	-	-	-	42	-	0
											1,244
											715

China Fisheries International Limited (SAMOA)
Cash Activity
US\$
42582

	HSBC 1275 EUR	Rabobank 0111 US\$	Rabobank 0112 US\$	Rabobank 0113 US\$	Rabobank 3412 SGD	Rabobank 5659 HKD	Bank 9036 US\$	Total	Standard Chartered Bank	Standard Chartered Bank
July 2016	-	1,863	731	46	11,228	-	0	17,617		
CASH BEGINNING OF PERIOD										
RECEIPTS										
Collections of Post Petition Accounts receivable										
Interest Income		1	1	0	0					2
Rental Income										-
Reimbursement of IT shared services										-
Net Transfers (To) / From Accounts										-
Interbank Funding										-
Other										-
Total Receipts	-	1	1	0	0	-	-	-		2
DISBURSEMENTS										
Vessel Operating Expenses/Cost of Sales										
Bunker Fuel										-
Crew Wages and bonuses										-
Spaces and stores										-
Vessel miscellaneous expenses										-
Utilities										-
Legal and Professional - Ordinary Course Professionals										-
Listing fee										-
IT Shared services										-
Labor and employee benefits										-
Directors Salaries										-
Printing and stationary										-
Management fee										-
Secured Lender Professionals Fees										-
Rent & rate										-
US Trustee Fees										325
Other Restructuring Expenses										-
Miscellaneous										34
Total Disbursements	-	-	-	-	-	-	-	-		359
Net Cash Flow										(357)
(Receipts Less Disbursements)										
Cash - End Of Period	-	1,864	732	46	11,228	-	0	17,260		

Super Investment Limited (CAYMAN)
Cash Activity
US\$ 42582

		July 2016		
		HSBC	4001	HK\$ Total
		514	514	
CASH BEGINNING OF PERIOD				
RECEIPTS				
Collections of Post Petition Accounts receivable			-	
Interest Income			-	
Rental Income			-	
Reimbursement of IT shared services			-	
Net Transfers (To) /From Accounts			-	
Interbank Funding			-	
Other			-	
Total Receipts			-	
DISBURSEMENTS				
Vessel Operating Expenses/Cost of Sales			-	
Bunker Fuel			-	
Crew Wages and bonuses			-	
Spares and stores			-	
Vessel miscellaneous expenses			-	
Utilities			-	
Legal and Professional - Ordinary Course Professionals			-	
Listing fee			-	
IT Shared services			-	
Labor and employee benefits			-	
Directors Salaries			-	
Printing and stationary			-	
Management fee			-	
Secured Lender Professionals Fees			-	
Rent & rate			-	
US Trustee Fees			325	325
Other Restructuring Expenses			-	
Miscellaneous			42	42
Total Disbursements			367	367
Net Cash Flow (Receipts Less Disbursements)			(367)	(367)
Cash - End Of Period			146	146

Bank Account		United	United	30,794
	Overseas	Overseas	Bank	
	Bank	Bank	0655	0
	SGD	US\$	Total	
	28,069	2,725	30,794	
RECEIPTS				
Collections of Post Petition Accounts receivable				-
Interest Income		0		0
Rental Income	11,467		11,467	
Reimbursement of IT shared services				-
Net Transfers (To) / From Accounts				-
Interbank Funding				-
Other	1,149		1,149	
Total Receipts	12,616	0	12,616	
DISBURSEMENTS				
Vessel Operating Expenses/Cost of Sales				
Bunker Fuel				-
Crew Wages and bonuses				-
Spares and stores				-
Vessels miscellaneous expenses				-
Utilities				-
Legal and Professional - Ordinary Course Professionals				-
Listing fee				-
IT Shared services				-
Labor and employee benefits				-
Directors Salaries				-
Printing and stationary				-
Management fee				-
Secured Lender Professionals Fees				-
Rent & rate				-
US Trustee Fees				-
Other Restructuring Expenses				28
Bank charges				28
Miscellaneous				-
Total Disbursements	-		28	28
Net Cash Flow	12,616	(28)		12,588
(Receipts Less Disbursements)				
Cash - End Of Period	40,684	2,698		43,382

Fortress Agents Limited (BVI)
Cash Activity
US\$
42582

	HSBC 7766 EUR	HSBC 1001 HKD	HSBC 7766 JPY	HSBC 7766 SGD	HSBC 7766 US\$	Total	(10)
July 2016							
CASH BEGINNING OF PERIOD							
RECEIPTS							
Collections of Post Petition Accounts receivable							
Interest Income	-	-	-	-	-	-	
Rental Income	-	-	-	-	-	-	
Reimbursement of IT shared services	-	-	-	-	-	-	
Net Transfers (To) / From Accounts	-	-	-	-	-	-	
Interbank Funding	-	-	-	-	-	-	
Other	-	-	-	-	-	-	
Total Receipts	-	-	-	-	-	-	
DISBURSEMENTS							
Vessel Operating Expenses/Cost of Sales	-	-	-	-	-	-	
Bunker Fuel	-	-	-	-	-	-	
Crew Wages and bonuses	-	-	-	-	-	-	
Shares and stores	-	-	-	-	-	-	
Vessel miscellaneous expenses	-	-	-	-	-	-	
Utilities	-	-	-	-	-	-	
Legal and Professional - Ordinary Course Professionals	-	-	-	-	-	-	
Listing fee	-	-	-	-	-	-	
IT Shared services	-	-	-	-	-	-	
Tabor and employee benefits	-	-	-	-	-	-	
Directors Salaries	-	-	-	-	-	-	
Printing and stationary	-	-	-	-	-	-	
Management fee	-	-	-	-	-	-	
Secured Lender Professionals Fees	-	-	-	-	-	-	
Rent & rate	-	-	-	-	-	-	
US Trustee Fees	-	-	-	-	-	-	
Other Restructuring Expenses	-	-	-	-	-	-	
Miscellaneous	-	-	-	-	-	-	
Total Disbursements	-	-	-	-	-	-	
Net Cash Flow (Receipts Less Disbursements)	-	-	-	-	-	-	
Cash - End Of Period	-	-	-	-	-	-	(10)

Growing Management Limited (BVI)
Cash Activity
US\$ 42582

		Bank Account					
		Standard	Chartered	HSBC	HSBC	HSBC	HSBC
		Bank	3253	9848	2001	9848	9848
		US\$	EUR	HKD	JPY	US\$	Total
	July 2016						
		2,199	-	(10)	-	-	2,189
CASH BEGINNING OF PERIOD							
RECEIPTS							
Collections of Post Petition Accounts receivable							
Interest Income		0					0
Rental Income							-
Reimbursement of IT shared services							-
Net Transfers (To) / From Accounts							-
Interbank Funding							-
Other							-
Total Receipts		0	-	-	-	-	0
DISBURSEMENTS							
Vessel Operating Expenses/Cost of Sales							
Bunker Fuel							-
Crew Wages and bonuses							-
Shares and stores							-
Vessel miscellaneous expenses							-
Utilities							-
Legal and Professional - Ordinary Course Professionals							-
Listing fee							-
IT Shared services							-
Labor and employee benefits							-
Directors Salaries							-
Printing and stationary							-
Management fee							-
Secured Lender Professionals Fees							-
Rent & rate							-
US Trustee Fees							-
Other Restructuring Expenses							-
Miscellaneous							-
Total Disbursements		-	-	-	-	-	-
Total Cash Flow							
Net Cash Flow		0	-	-	-	-	0
(Receipts Less Disbursements)							
Cash - End Of Period		2,199	-	(10)	-	-	2,189

Protein Trading Limited (SAMOA)
Cash Activity
US\$ 42582

Bank Account												
	China CITIC 3502 JPY	China CITIC 5301 US\$	China CITIC 9900 HKD	China CITIC 3528 EUR	DBS Bank 9335 US\$	DBS Bank 9343 CNY	HSBC 4001 HKD	HSBC 9755 JPY	HSBC 2111 JPY	Rabobank 0111 US\$	Rabobank 0111 EUR	Standard Chartered Bank 8738 EUR
	-	4,962	-	-	0	-	(10)	-	-	-	9,279	-
CASH BEGINNING OF PERIOD												
RECEIPTS												
Collections of Post Petition Accounts receivable					0							
Interest Income												2
Rental Income												
Reimbursement of IT shared services												
Net Transfers (To) / From Accounts												
Interbank Funding												
Other												
Total Receipts					0	-	-	-	-	-	2	-
DISBURSEMENTS												
Vessel Operating Expenses/Cost of Sales												
Bunker Fuel												
Crew Wages and bonuses												
Shares and stores												
Vessel miscellaneous expenses												
Utilities												
Legal and Professional - Ordinary Course Professionals												
Listing fee												
IT Shared services												
Labor and employee benefits												
Directors Salaries												
Printing and stationary												
Management fee												
Secured Lender Professionals Fees												
Rent & rate												
US Trustee Fees												
Other Restructuring Expenses												
Miscellaneous												
Total Disbursements					-	-	-	-	-	-	-	
Net Cash Flow (Receipts Less Disbursements)					0	-	-	-	-	-	2	-
Cash - End Of Period					4,962	-	-	(10)	-	-	9,280	-

Protein Trading Limited (SAMOA) Cash Activity

	Standard Chartered Bank	8711	US\$	Total				
	July 2016							
CASH BEGINNING OF PERIOD								
RECEIPTS								
Collections of Post Petition Accounts receivable				30,682				
Interest Income				-				
Rental Income				2				
Reimbursement of IT shared services				-				
Net Transfers (To) / From Accounts				-				
Interbank Funding				-				
Other				-				
Total Receipts		0		2				
DISBURSEMENTS								
Vessel Operating Expenses/Cost of Sales				-				
Bunker Fuel				-				
Crew Wages and bonuses				-				
Spares and stores				-				
Vessels miscellaneous expenses				-				
Utilities				-				
Legal and Professional - Ordinary Course Professionals				-				
Listing fee				-				
IT Shared services				-				
Labor and employee benefits				-				
Directors Salaries				-				
Printing and stationary				-				
Management fee				-				
Secured Lender Professionals Fees				-				
Rent & rate				-				
US Trustee Fees				-				
Other Restructuring Expenses				-				
Miscellaneous				-				
Total Disbursements				-				
Net Cash Flow		0		2				
(Receipts Less Disbursements)								
Cash - End Of Period		16,451		30,684				

South Pacific Shipping Agency Ltd. (BVI)
Cash Activity
US\$
42582

	HSBC 9855 EUR	HSBC 4522 HKD	HSBC 9855 JPY	HSBC 9855 SGD	HSBC 9855 US\$	Total
July 2016						
CASH BEGINNING OF PERIOD						
RECEIPTS						
Collections of Post Petition Accounts receivable						
Interest Income						
Reimbursement of IT shared services						
Net Transfers (To) / From Accounts						
Interbank Funding						
Other						
Total Receipts	-	-	-	-	0	0
DISBURSEMENTS						
Vessel Operating Expenses/Cost of Sales						
Bunker Fuel						
Crew Wages and bonuses						
Shares and stores						
Vessel's miscellaneous expenses						
Utilities						
Legal and Professional - Ordinary Course Professionals						
Listing fee						
IT Shared services						
Labor and employee benefits						
Directors Salaries						
Printing and stationary						
Management fee						
Secured Lender Professionals Fees						
Rent & rate						
US Trustee Fees						
Other Restructuring Expenses						
Miscellaneous						
Total Disbursements	-	-	-	-	34	34
Net Cash Flow (Receipts Less Disbursements)						
Cash - End Of Period	-	(10)	-	-	1,409	1,400

MOR 1A

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

JUNE 30, 2016

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)
Case No. 16-11895 (JGL)
Reporting Period: June 30, 2016

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS (1)

Reporting Period: June 30, 2016

	June 30, 2016	PAH	CFGL	CFH	NS Hong	Super Investment	Smart Group(2)	CFG Peru (Singapore)(2)	Fortress	Ocean Expert(2)	Growing Management	Target Shipping (2)	Chancery (2)	Champion	Protein Trading	SPSA
	16-11890	16-11895	16-11896	16-11899	16-11900	16-11910	16-11912	16-11915	16-11916	16-11917	16-11919	16-11920	16-11921	16-11922	16-11923	16-11924
CASH BEGINNING OF PERIOD		57,748		16,508		17,685		141,568		514		-		30,294		(10)
RECEIPTS																
Collections of Past Due Accounts receivable																
Interest Income																0
Rental Income																0
Reimbursement of IT shared services																
Net Transfers (To) From Accounts																
Interbank Lending																
Other																
Bank Receipts																0
DISBURSEMENTS																0
Vessel Operating Expenses/Cost of Sales																
Bunker Fuel																
Crew Wages and bonuses																
Spares and stores																
Vessel miscellaneous expenses																
Utilities																
Legal and Professional - Ordinary Course Professionals																
Listing Fees																
IT Shared Services																
Labor and employee benefits																
Dividends Salaries																
Printing and stationery																
Management Fees																
Rent & rate																
US Trustee Fees																
Other Restructuring Expenses																
Miscellaneous																
Total Disbursements																-
Net Gain (Loss)																0
Cash - End Of Period		57,748		16,508		17,617		141,568		514		-		30,294		(10)

Dunes:

Note: See Notes to Monthly Operating Report.

(1) See detail of cash receipts and cash disbursements by bank accounts by Debtor on MOR 1-1 through MOR 1-11

(2) Debtor does not have a bank account.

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)
SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS (1)
Case No. 16-11895 (JLG)
Reporting Period: June 30, 2016

	CURRENT PERIOD	CUMULATIVE FILING TO DATE
	COMBINED TOTAL	COMBINED TOTAL
JUNE 30, 2016		
CASH BEGINNING OF PERIOD		316,517
RECEIPTS		
Collection of Past Due Amounts receivable	-	-
Interest Income	1	1
Rental Income	-	-
Reimbursement of IT shared services	-	-
Net Transfers (To) From Accounts	-	-
Interbank Lending	-	-
Other	-	-
Total Receipts	1	316,517
DISBURSEMENTS		
Vessel Operating Expenses/Cost of Sales	-	-
Bunker Fuel	-	-
Crew Wages and bonuses	-	-
Spares and stores	-	-
Vessel miscellaneous expenses	-	-
Utilities	-	-
Legal and Professional - Ordinary Course Professionals	-	-
Listing Fees	-	-
IT Shared services	-	-
Labor and employee benefits	-	-
Division Salaries	-	-
Printing and stationery	-	-
Management Fees	-	-
Rent & rate	-	-
US Trustee Fees	-	-
Other Restructuring Expenses	-	-
Miscellaneous	96	96
Total Disbursements	96	96
Net Cash Flow	(95)	(95)
Cash - End Of Period	316,421	316,421

MOR 1A

In re: China Fishery Group Limited (CAYMAN) et. al.
 (Jointly Administered)
 Summary of Disbursements By Debtor
 Case No. 16-11895 (JGL)
 Reporting Period: June 30, 2016

DEBTOR	BANKRUPTCY CASE NUMBER	CURRENT PERIOD June 30, 2016	CUMULATIVE FILING TO DATE - DISBURSEMENTS June 30, 2016
PALH	16-11890	\$ -	\$ -
CFGL	16-11895	\$ -	\$ -
CFLL	16-11896	\$ 68	\$ 68
NS Hong	16-11899	\$ -	\$ -
Super Investment	16-11903	\$ -	\$ -
Smart Group	16-11910	\$ -	\$ -
CFG Peru Singapore	16-11914	\$ -	\$ -
CFG CPL	16-11915	\$ 28	\$ 28
Fortress	16-11916	\$ -	\$ -
Ocean Expert	16-11917	\$ -	\$ -
Growing Management	16-11919	\$ -	\$ -
Target Shipping	16-11920	\$ -	\$ -
Chanery	16-11921	\$ -	\$ -
Champion	16-11922	\$ -	\$ -
Protein Trading	16-11923	\$ -	\$ -
SPSA	16-11924	\$ -	\$ -
TOTAL DISBURSEMENTS		\$ 96	\$ 96

DEBTOR	BANKRUPTCY CASE NUMBER	CURRENT PERIOD June 30, 2016	CUMULATIVE FILING TO DATE - DISBURSEMENTS June 30, 2016
Pacific Andes International Holdings Limited (Bermuda)	16-11890	\$ -	\$ -
China Fishery Group Limited (CAYMAN)	16-11895	\$ -	\$ -
China Fisheries International Limited (SAMOA)	16-11896	\$ 68	\$ 68
N.S. Hong Investments (BVI) Limited	16-11899	\$ -	\$ -
Super Investment Limited (CAYMAN)	16-11903	\$ -	\$ -
Smart Group Limited (CAYMAN)	16-11910	\$ -	\$ -
CFG Peru Investments PTE LTD. (SINGAPORE)	16-11914	\$ -	\$ -
CFGL (SINGAPORE) Private Limited	16-11915	\$ 28	\$ 28
Fortress Agents Limited (BVI)	16-11916	\$ -	\$ -
Ocean Expert International Limited (BVI)	16-11917	\$ -	\$ -
Growing Management Limited (BVI)	16-11919	\$ -	\$ -
Target Shipping Limited (HONG KONG)	16-11920	\$ -	\$ -
Chanery Investment Inc. (BVI)	16-11921	\$ -	\$ -
Champion Maritime Ltd (BVI)	16-11922	\$ -	\$ -
Protein Trading Limited (SAMOA)	16-11923	\$ -	\$ -
South Pacific Shipping Agency Ltd. (BVI)	16-11924	\$ -	\$ -
TOTAL DISBURSEMENTS		\$ 96	\$ 96

MOR 1-a

SUMMARY BANK RECONCILIATIONS

MOR 1a-1 THROUGH MOR 1a-11

**DETAILED BANK RECONCILIATIONS BY DEBTOR AND BY BANK
ACCOUNT**

JULY 31, 2016

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)
Bank Reconciliations - Summary
In US \$

MOR 1a
16-11895 (JGL)
July 31, 2016

Case No.:
Reporting Period:

Bank Name	Bank Account #	Debtor	Case #	Balance per Books at 7/31/2016	Outstanding Checks at 7/31/2016	Deposits at 7/31/2016	Other (FX gain/loss)	Balance per Banks at 7/31/2016	Schedule Reference
Standard Chartered Bank	XXXXXX7889-hkd	NS Hong	16-11899	8,064	-	-	-	8,064	MOR-1a-1
Standard Chartered Bank	XXXXXX8883-usd	NS Hong	16-11899	330	-	-	-	330	MOR-1a-1
HSBC	XXXXXX7001-hkd	NS Hong	16-11899	23,050	-	-	-	23,050	MOR-1a-1
HSBC	XXXXXX6374-hkd	NS Hong	16-11899	7,327	-	-	-	7,327	MOR-1a-1
HSBC	XXXXXX4574-usd	NS Hong	16-11899	5,540	-	-	-	5,540	MOR-1a-1
HSBC	XXXXXX4574-sgd	NS Hong	16-11899	1,792	-	-	-	1,792	MOR-1a-1
HSBC	XXXXXX4574-cad	NS Hong	16-11899	0	-	-	-	0	MOR-1a-1
HSBC	XXXXXX4574-eur	NS Hong	16-11899	0	-	-	-	0	MOR-1a-1
Rabbobank	XXXXXX0101-usd	NS Hong	16-11899	94,709	-	-	-	94,709	MOR-1a-1
Bank of China	XXXXXX6053-hkd	PAIH	16-11890	17,125	-	-	-	17,125	MOR-1a-2
Bank of China	XXXXXX6092-hkd	PAIH	16-11890	16,445	-	-	-	16,445	MOR-1a-2
Bank of China	XXXXX1244-usd	PAIH	16-11890	3,885	-	-	-	3,885	MOR-1a-2
Bank of China	XXXXX1244-eur	PAIH	16-11890	201	-	-	-	201	MOR-1a-2
Bank of China	XXXXX6047-hkd	PAIH	16-11890	277	-	-	-	277	MOR-1a-2
Bank of China	XXXXX6050-hkd	PAIH	16-11890	972	-	-	-	972	MOR-1a-2
DBS Bank	XXXXX8011-hkd	PAIH	16-11890	-	-	-	-	-	MOR-1a-2
DBS Bank	XXXXX8038-hkd	PAIH	16-11890	-	-	-	-	-	MOR-1a-2
DBS Bank	XXXXX8046-hkd	PAIH	16-11890	1,059	-	-	-	1,059	MOR-1a-2
DBS Bank	XXXXX6136-usd	PAIH	16-11890	6,436	-	-	-	6,436	MOR-1a-2
Maybank	XXXXX3409-usd	PAIH	16-11890	3,280	-	-	-	3,280	MOR-1a-2
Maybank	XXXXX5603-hkd	PAIH	16-11890	1,995	-	-	-	1,995	MOR-1a-2
Rabbobank	XXXXX0111-usd	PAIH	16-11890	5,694	-	-	-	5,694	MOR-1a-2
HSBC	XXXXX4001-hkd	Super	16-11903	146	-	-	-	146	MOR-1a-3
China CITIC	XXXXX8001-hkd	CFGJL	16-11895	1,637	-	-	-	1,637	MOR-1a-4
China CITIC	XXXXX4201-usd	CFGJL	16-11895	100	-	-	-	100	MOR-1a-4
China CITIC	XXXXX2422-eur	CFGJL	16-11895	-	-	-	-	-	MOR-1a-4
HSBC	XXXXX9579-aud	CFGJL	16-11895	-	-	-	-	-	MOR-1a-4
HSBC	XXXXX9579-eur	CFGJL	16-11895	-	-	-	-	-	MOR-1a-4
HSBC	XXXXX8001-hkd	CFGJL	16-11895	-	-	-	-	-	MOR-1a-4
HSBC	XXXXX4001-sgd	CFGJL	16-11895	-	-	-	-	-	MOR-1a-4
HSBC	XXXXX9579-usd	CFGJL	16-11895	389	-	-	-	389	MOR-1a-4
Rabbobank	XXXXX0111-usd	CFGJL	16-11895	1,413	-	-	-	1,413	MOR-1a-4
Standard Chartered Bank	XXXXX3411-sgd	CFGJL	16-11895	8,290	-	-	-	8,290	MOR-1a-4
Standard Chartered Bank	XXXXX6574-hkd	CFGJL	16-11895	-	-	-	-	-	MOR-1a-4
Standard Chartered Bank	XXXXX1081-usd	CFGJL	16-11895	1,486	-	-	-	1,486	MOR-1a-4
Standard Chartered Bank	XXXXX3441-sgd	CFGJL	16-11895	851	-	-	-	851	MOR-1a-4
China CITIC	XXXXX3502-jpy	Protein Trading	16-11923	-	-	-	-	-	MOR-1a-5
China CITIC	XXXXX3501-usd	Protein Trading	16-11923	4,962	-	-	-	4,962	MOR-1a-5
China CITIC	XXXXX9900-hkd	Protein Trading	16-11923	-	-	-	-	-	MOR-1a-5
China CITIC	XXXXX3528-eur	Protein Trading	16-11923	-	-	-	-	-	MOR-1a-5
DBS Bank	XXXXX9335-usd	Protein Trading	16-11923	0	-	-	-	0	MOR-1a-5
DBS Bank	XXXXX9343-cny	Protein Trading	16-11923	-	-	-	-	-	(10)
HSBC	XXXXX4001-hkd	Protein Trading	16-11923	-	-	-	-	-	MOR-1a-5
HSBC	XXXXX9755-jpy	Protein Trading	16-11923	-	-	-	-	-	MOR-1a-5

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)
Bank Reconciliations - Summary
In US \$

MOR 1a
16-11895 (JGL)
July 31, 2016

Case No.
Reporting Period:

Bank Name	Bank Account #	Debtor	Case #	Balance per Books at 7/31/2016	Outstanding Checks at 7/31/2016	Deposits at 7/31/2016	Other (FX gain/loss)	Balance per Banks at 7/31/2016	Schedule Reference
HSBC	XXXXX9755-usd	Protein Trading	16-11923	-	-	-	-	-	MOR-1a-5
Rabobank	XXXXX2111-jpy	Protein Trading	16-11923	-	-	-	-	-	MOR-1a-5
Rabobank	XXXXX0111-usd	Protein Trading	16-11923	9,280	-	-	-	9,280	MOR-1a-5
Standard Chartered Bank	XXXXX8738-eur	Protein Trading	16-11923	-	-	-	-	-	MOR-1a-5
Standard Chartered Bank	XXXXX8711-usd	Protein Trading	16-11923	16,451	-	-	-	16,451	MOR-1a-5
HSBC	XXXXX9855-eur	SPSA	16-11924	-	-	-	-	-	MOR-1a-6
HSBC	XXXXX2001-hkd	SPSA	16-11924	(10)	-	-	-	(10)	MOR-1a-6
HSBC	XXXXX9855-jpy	SPSA	16-11924	-	-	-	-	-	MOR-1a-6
HSBC	XXXXX9855-sgd	SPSA	16-11924	-	-	-	-	-	MOR-1a-6
HSBC	XXXXX9855-usd	SPSA	16-11924	1,409	-	-	-	1,409	MOR-1a-6
China CITIC	XXXXX5001-usd	CFL	16-11896	1,388	-	-	-	1,388	MOR-1a-7
China CITIC	XXXXX5002-jpy	CFL	16-11896	-	-	-	-	-	MOR-1a-7
China CITIC	XXXXX5028-eur	CFL	16-11896	0	-	-	-	0	MOR-1a-7
DBS Bank	XXXXX5385-usd	CFL	16-11896	-	-	-	-	-	MOR-1a-7
HSBC	XXXXX7761-aud	CFL	16-11896	-	-	-	-	-	MOR-1a-7
HSBC	XXXXX7761-eur	CFL	16-11896	-	-	-	-	-	MOR-1a-7
HSBC	XXXXX1001-hkd	CFL	16-11896	42	-	-	-	42	MOR-1a-7
HSBC	XXXXX7761-jpy	CFL	16-11896	-	-	-	-	-	MOR-1a-7
HSBC	XXXXX7761-nzd	CFL	16-11896	-	-	-	-	-	MOR-1a-7
HSBC	XXXXX7761-sgd	CFL	16-11896	0	-	-	-	0	MOR-1a-7
HSBC	XXXXX7761-usd	CFL	16-11896	1,244	-	-	-	1,244	MOR-1a-7
HSBC	XXXXX1274-usd	CFL	16-11896	715	-	-	-	715	MOR-1a-7
HSBC	XXXXX1275-eur	CFL	16-11896	-	-	-	-	-	MOR-1a-7
Rabobank	XXXXX0111-usd	CFL	16-11896	1,864	-	-	-	1,864	MOR-1a-7
Rabobank	XXXXX0112-usd	CFL	16-11896	732	-	-	-	732	MOR-1a-7
Rabobank	XXXXX1293-usd	CFL	16-11896	46	-	-	-	46	MOR-1a-7
Rabobank	XXXXX3412-sgd	CFL	16-11896	11,228	-	-	-	11,228	MOR-1a-7
Standard Chartered Bank	XXXXX5659-hkd	CFL	16-11896	-	-	-	-	-	MOR-1a-7
Standard Chartered Bank	XXXXX9036-usd	CFL	16-11896	0	-	-	-	0	MOR-1a-7
Standard Chartered Bank	XXXXX1796-usd	Champion	16-11922	17,081	-	-	-	17,081	MOR-1a-8
HSBC	XXXXX3253-usd	Growing Management	16-11919	2,199	-	-	-	2,199	MOR-1a-9
HSBC	XXXXX9848-eur	Growing Management	16-11919	-	-	-	-	-	MOR-1a-9
HSBC	XXXXX2001-hkd	Growing Management	16-11919	(10)	-	-	-	(10)	MOR-1a-9
HSBC	XXXXX9848-jpy	Growing Management	16-11919	-	-	-	-	-	MOR-1a-9
HSBC	XXXXX9848-sgd	Growing Management	16-11919	-	-	-	-	-	MOR-1a-9
HSBC	XXXXX7766-eur	Fortress	16-11916	-	-	-	-	-	MOR-1a-10
HSBC	XXXXX1001-hkd	Fortress	16-11916	-	-	-	-	-	MOR-1a-10
HSBC	XXXXX7766-jpy	Fortress	16-11916	-	-	-	-	-	MOR-1a-10
HSBC	XXXXX7766-sgd	Fortress	16-11916	-	-	-	-	-	MOR-1a-10
United Overseas Bank	XXXXX6644-sgd	CFGPL	16-11915	40,684	-	-	-	40,684	MOR-1a-11
United Overseas Bank	XXXXX0655-usd	CFGPL	16-11915	2,698	-	-	-	2,698	MOR-1a-11
				-	-	-	-	-	326,423

Bank statements available upon request.

NS Hong
Monthly Bank Reconciliation
in US dollars

MOR-1a-1
Case No. 16-11899
Reporting Period: 7/31/2016

	Standard Chartered	Standard Bank	HSBC 5817	HSBC 6374	HSBC US\$	HSBC SG\$	HSBC CAN\$	HSBC EUR	Rabobank 0101	US\$	Total
Bank 7889	6883	HK\$									
HK\$	US\$										
Balance Per Books - 7/31/16	8,064	330	23,050	7,327	5,540	1,792	0	0	94,709	140,812	
Outstanding Checks - 7/31/16									-	-	
Deposits in Transit - 7/31/16									-	-	
Other - FX Currency gain/loss									-	-	
Balance per Banks - 7/31/16	<u>8,064</u>	<u>330</u>	<u>23,050</u>	<u>7,327</u>	<u>5,540</u>	<u>1,792</u>	<u>0</u>	<u>0</u>	<u>94,709</u>	<u>140,812</u>	

PAIH
Monthly Bank Reconciliation
in US dollars

MOR-1a-2
Case No. 16-11890
Reporting Period 7/31/2016

	Bank of China 6063 HK\$	Bank of China 6092 US\$	Bank of China 1244 USD	Bank of China 6047 EUR	Bank of China 6050 HKD	Bank of Bank 8011 HK\$	Bank of Bank 8038 HK\$	DBS Bank 8046 HK\$	DBS Bank 6136 US\$	DBS Bank 3409 US\$	Maybank 5603 HKD	Maybank 3409 US\$	Rabobank 0111 US\$	Total
Balance Per Books - 7/31/16	17,125	16,445	3,885	201	277	972	-	-	1,059	6,436	3,280	1,995	5,694	57,369
Outstanding Checks - 7/31/16														-
Deposits in Transit - 7/31/16														-
Other - FX Currency gain/loss														-
Balance per Banks - 7/31/16	<u>17,125</u>	<u>16,445</u>	<u>3,885</u>	<u>201</u>	<u>277</u>	<u>972</u>	<u>-</u>	<u>-</u>	<u>1,059</u>	<u>6,436</u>	<u>3,280</u>	<u>1,995</u>	<u>5,694</u>	<u>57,369</u>

**Super Investment
Monthly Bank Reconciliation
in US dollars**

MOR-1a-3
16-11903
7/31/2016

Case No.
Reporting Period:

	HSBC 4001 HK\$	Total
Balance Per Books - 7/31/16	146	146
Outstanding Checks - 7/31/16	-	-
Deposits in Transit - 7/31/16	-	-
Other - FX Currency gain/loss	-	-
Balance per Banks - 7/31/16	146	146

CFG&
Monthly Bank Reconciliation
in US dollars

MOR-1a-4
16-11895
7/31/2016

Case No.
Reporting Period:
7/31/2016

	China CITIC 8000 HK\$	China CITIC 4201 US\$	China CITIC 4228 AUD	HSBC 9579 EUR	HSBC 8001 HKD	HSBC 9579 SGD	Rabobank 0111 US\$	Rabobank 3411 SGD	Rabobank 6574 HKD	Standard Chartered Bank US\$	Standard Chartered Bank SGD	Standard Chartered Bank US\$	Standard Chartered Bank SGD	Standard Chartered Bank US\$	Standard Chartered Bank SGD	Total
Balance Per Books - 7/31/16	1,637	100	-	-	-	1,946	-	389	1,413	8,290	-	1,486	851	-	16,111	-
Outstanding Checks - 7/31/16																-
Deposits in Transit - 7/31/16																-
Other - FX Currency gain/loss																-
Balance per Banks - 7/31/16	1,637	100	-	-	-	1,946	-	389	1,413	8,290	-	1,486	851	-	16,111	-

Protein Trading
Monthly Bank Reconciliation
in US dollars

	Case No.	Reporting Period:	MOR-1a-5 16-11893 7/31/2016
Balance Per Books - 7/31/16	-	4,962	
Outstanding Checks - 7/31/16		-	-
Deposits in Transit - 7/31/16		-	-
Other - FX Currency gain/loss		-	-
Balance per Banks - 7/31/16	-	4,962	
China	China	China	DBS
CITIC	CITIC	CITIC	Bank
3502	5301	9900	HSBC
JPY	HKD	EUR	HSBC
	US\$	US\$	4001
			9343
			CNY
			9335
			US\$
			JPY
			HKD
			9755
			US\$
			JPY
			0111
			8738
			US\$
			EUR
			8711
			US\$
			Total
			Standard
			Chartered
			Bank
			Bank
			Standard
			Chartered
			Bank
			Bank
			Total
			16,451
			30,684

SPSA
Monthly Bank Reconciliation
in US dollars

MOR-1a-6
Case No. 16-11924
Reporting Period: 7/31/2016

	HSBC 9855	HSBC 4522 HKD	HSBC 9855 JPY	HSBC 9855 SGD	HSBC 9855 US\$	Total
Balance Per Books - 7/31/16	-	(10)	-	-	1,409	1,400
Outstanding Checks - 7/31/16				-		-
Deposits in Transit - 7/31/16				-		-
Other - FX Currency gain/loss						-
Balance per Banks - 7/31/16	-	(10)	-	-	1,409	1,400

MOR-1a-7
CFL-JULY 2016

CFL
Monthly Bank Reconciliation
in US dollars

	China CITIC 5001 US\$	China CITIC 5028 JPY	DBS Bank 5895 US\$	HSBC 7761 AUD	HSBC 7761 EUR	HSBC 1001 HDK	HSBC 7761 JPY	HSBC 7761 NZD
Balance Per Books - 7/31/16	1,388	-	-	0	-	-	42	-
Outstanding Checks - 7/31/16								
Deposits in Transit - 7/31/16								
Other - FX Currency gain/loss								
Balance per Banks - 7/31/16	1,388	-	-	0	-	-	42	-

MOR-1a-7
CFIL-JULY 2016

CFIL
Monthly Bank Reconciliation
in US dollars

	HSBC 7761 SGD	HSBC 7761 US\$	HSBC 1274 US\$	HSBC 1275 EUR	Rabobank 0111 US\$	Rabobank 0112 US\$	Rabobank 0113 US\$
Balance Per Books - 7/31/16	0	1,244	715	-	1,864	732	46
Outstanding Checks - 7/31/16							
Deposits in Transit - 7/31/16							
Other - FX Currency gain/loss							
Balance per Banks - 7/31/16	0	1,244	715	-	1,864	732	46

MOR-1a-7
CFL-JULY 2016

CFL
Monthly Bank Reconciliation
in US dollars

	Case No.	16-11896	Reporting Period:	7/31/2016
	Standard	Standard	Chartered	Chartered
	Chartered	Bank	Bank	Bank
Rabobank			9036	
3412	5659	HKD	US\$	Total
SGD				
Balance Per Books - 7/31/16	11,228	-	0	17,260
Outstanding Checks - 7/31/16		-	-	-
Deposits in Transit - 7/31/16		-	-	-
Other - FX Currency gain/loss		-	-	-
Balance per Banks - 7/31/16	11,228	-	0	17,260

MOR-1a-8

Champion
Monthly Bank Reconciliation
in US dollars

Case No. 16-11922
Reporting Period: 7/31/2016

	Standard		
	Chartered		
	Bank		
	1796		
	US\$		
		Total	
Balance Per Books - 7/31/16	17,081	17,081	
Outstanding Checks - 7/31/16	-	-	
Deposits in Transit - 7/31/16	-	-	
Other - FX Currency gain/loss	-	-	
Balance per Banks - 7/31/16	<u><u>17,081</u></u>	<u><u>17,081</u></u>	

MOR-1a-9

**Growing Management
Monthly Bank Reconciliation
in US dollars**

**Case No. 16-11919
Reporting Period: 7/31/2016**

	Standard Chartered Bank	HSBC	HSBC	HSBC	HSBC	Total
	3253	9848	2001	9848	9848	
	US\$	EUR	HKD	JPY	US\$	
Balance Per Books - 7/31/16	2,199	-	(10)	-	-	2,189
Outstanding Checks - 7/31/16				-	-	
Deposits in Transit - 7/31/16				-	-	
Other - FX Currency gain/loss						
Balance per Banks - 7/31/16	2,199	-	(10)	-	-	2,189

Fortress
Monthly Bank Reconciliation
in US dollars

MOR-1a-10

Case No. 16-11916
Reporting Period: 7/31/2016

	HSBC 7766 EUR	HSBC 1001 HKD	HSBC 7766 JPY	HSBC 7766 SGD	HSBC 7766 US\$	Total
Balance Per Books - 7/31/16	-	(10)	-	-	-	(10)
Outstanding Checks - 7/31/16						-
Deposits in Transit - 7/31/16						-
Other - FX Currency gain/loss						
Balance per Banks - 7/31/16	-	(10)	-	-	-	(10)

MOR-1a-11

CFGLPL
Monthly Bank Reconciliation
in US dollars

	Case No.	Reporting Period:	
	16-11915	7/31/2016	
	United Overseas Bank	United Overseas Bank	
SGD	6644	0655	Total
Balance Per Books - 7/31/16	40,684	2,698	43,382
Outstanding Checks - 7/31/16	-	-	-
Deposits in Transit - 7/31/16	-	-	-
Other - FX Currency gain/loss	-	-	-
Balance per Banks - 7/31/16	40,684	2,698	43,382

MOR 1-a

SUMMARY BANK RECONCILIATIONS

MOR 1a-1 THROUGH MOR 1a-11

**DETAILED BANK RECONCILIATIONS BY DEBTOR AND BY BANK
ACCOUNT**

JUNE 30, 2016

MOR 1a

In re: China Fishery Group Limited (CAV MAN) et. al.
(Jointly Administered)
Bank Reconciliations
In US \$

Case No. 16-11895 (JGL)
Reporting Period: 30 June 2016

Bank Name	Bank	Account #	Debtor	Case #	Balance per Books at 6/30/2016	Outstanding Checks at 6/30/2016	Outstanding Deposits at 6/30/2016	Balance per Banks at 6/30/2016	Schedule Reference
Standard Chartered Bank		XXXXXXX-7389-hkd	NS Hong	16-11899	8,064	-	-	8,064	MOR-1a-1
Standard Chartered Bank		XXXXXXX-83883-usd	NS Hong	16-11899	330	-	-	330	MOR-1a-1
HSBC		XXXXXX7001-hkd	NS Hong	16-11899	23,423	298	-	23,721	MOR-1a-1
HSBC		XXXXXX6374-hkd	NS Hong	16-11899	7,327	-	-	7,327	MOR-1a-1
HSBC		XXXXXX4574-usd	NS Hong	16-11899	5,919	-	-	5,919	MOR-1a-1
HSBC		XXXXXX4574-sgd	NS Hong	16-11899	1,797	-	-	1,797	MOR-1a-1
HSBC		XXXXXX4574-cad	NS Hong	16-11899	0	-	-	0	MOR-1a-1
HSBC		XXXXXX4574-eur	NS Hong	16-11899	0	-	-	0	MOR-1a-1
Rabbobank		XXXXXX0101-usd	NS Hong	16-11899	94,709	-	-	94,709	MOR-1a-1
Bank of China		XXXXXX6063-hkd	PAIH	16-11890	17,125	-	-	17,125	MOR-1a-2
Bank of China		XXXXXX6092-hkd	PAIH	16-11890	16,445	-	-	16,445	MOR-1a-2
Bank of China		XXXXXX1244-usd	PAIH	16-11890	3,885	-	-	3,885	MOR-1a-2
Bank of China		XXXXXX1244-eur	PAIH	16-11890	202	-	-	202	MOR-1a-2
Bank of China		XXXXXX6047-hkd	PAIH	16-11890	277	-	-	277	MOR-1a-2
Bank of China		XXXXXX6050-hkd	PAIH	16-11890	972	-	-	972	MOR-1a-2
DBS Bank		XXXXXX8011-hkd	PAIH	16-11890	-	-	-	-	MOR-1a-2
DBS Bank		XXXXXX8038-hkd	PAIH	16-11890	-	-	-	-	MOR-1a-2
DBS Bank		XXXXXX8046-hkd	PAIH	16-11890	1,059	-	-	1,059	MOR-1a-2
DBS Bank		XXXXXX6136-usd	PAIH	16-11890	6,815	-	-	6,815	MOR-1a-2
Maybank		XXXXXX3409-usd	PAIH	16-11890	3,280	-	-	3,280	MOR-1a-2
Maybank		XXXXXX5603-hkd	PAIH	16-11890	1,995	-	-	1,995	MOR-1a-2
Rabbobank		XXXXXX0111-usd	PAIH	16-11890	5,693	-	-	5,693	MOR-1a-2
HBC		XXXXXX4001-hkd	Super	16-11903	514	-	-	514	MOR-1a-3
China CITIC		XXXXXX8000-hkd	CFGL	16-11895	1,637	-	-	1,637	MOR-1a-4
China CITIC		XXXXXX4201-usd	CFGL	16-11895	100	-	-	100	MOR-1a-4
China CITIC		XXXXXX4228-eur	CFGL	16-11895	-	-	-	-	MOR-1a-4
HBC		XXXXXX9579-aud	CFGL	16-11895	-	-	-	-	MOR-1a-4
HSBC		XXXXXX9579-eur	CFGL	16-11895	-	-	-	-	MOR-1a-4
HSBC		XXXXXX8001-hkd	CFGL	16-11895	1,978	-	-	1,978	MOR-1a-4
HSBC		XXXXXX9579-sgd	CFGL	16-11895	-	-	-	-	MOR-1a-4
HSBC		XXXXXX9579-usd	CFGL	16-11895	754	-	-	754	MOR-1a-4
Rabbobank		XXXXXX0111-usd	CFGL	16-11895	1,412	-	-	1,412	MOR-1a-4
Rabbobank		XXXXXX3411-sgd	CFGL	16-11895	8,290	-	-	8,290	MOR-1a-4

MOR 1a

In re: China Fishery Group Limited (CAVMAN) et. al.
(Jointly Administered)
Bank Reconciliations
In US \$

Case No. 16-11895 (JGL)
Reporting Period: 30 June 2016

Bank Name	Bank	Account #	Debtor	Case #	Balance per Books at 6/30/2016	Outstanding Checks at 6/30/2016	Outstanding Deposits at 6/30/2016	Balance per Banks at 6/30/2016	Schedule Reference
Standard Chartered Bank		XXXXXX6574-hkd	CFGIL	16-11895	-	-	-	-	MOR-1a-4
Standard Chartered Bank		XXXXXX1081-usd	CFGIL	16-11895	1,486	-	-	1,486	MOR-1a-4
Standard Chartered Bank		XXXXXX3441-sgd	CFGIL	16-11895	851	-	-	851	MOR-1a-4
Standard Chartered Bank		XXXXXX1819-usd	CFGIL	16-11895	-	-	-	-	MOR-1a-4
China CITIC		XXXXXX3502-jpy	Protein Trading	16-11923	-	-	-	-	MOR-1a-5
China CITIC		XXXXXX3501-usd	Protein Trading	16-11923	4,962	-	-	4,962	MOR-1a-5
China CITIC		XXXXXX9900-hkd	Protein Trading	16-11923	-	-	-	-	MOR-1a-5
China CITIC		XXXXXX3528-eur	Protein Trading	16-11923	-	-	-	-	MOR-1a-5
DBS Bank		XXXXXX9335-usd	Protein Trading	16-11923	0	-	-	0	MOR-1a-5
DBS Bank		XXXXXX9343-cny	Protein Trading	16-11923	-	-	-	-	MOR-1a-5
HSBC		XXXXXX4001-hkd	Protein Trading	16-11923	(10)	-	-	(10)	MOR-1a-5
HSBC		XXXXXX9755-jpy	Protein Trading	16-11923	-	-	-	-	MOR-1a-5
HSBC		XXXXXX9755-usd	Protein Trading	16-11923	-	-	-	-	MOR-1a-5
Rabobank		XXXXXX2111-jpy	Protein Trading	16-11923	-	-	-	-	MOR-1a-5
Rabobank		XXXXXX0111-usd	Protein Trading	16-11923	9,279	-	-	9,279	MOR-1a-5
Standard Chartered Bank		XXXXXX8738-eur	Protein Trading	16-11923	-	-	-	-	MOR-1a-5
Standard Chartered Bank		XXXXXX8711-usd	Protein Trading	16-11923	16,451	-	-	16,451	MOR-1a-5
HSBC		XXXXXX9855-eur	SPSA	16-11924	-	-	-	-	MOR-1a-6
HSBC		XXXXXX2001-hkd	SPSA	16-11924	(10)	-	-	(10)	MOR-1a-6
HSBC		XXXXXX9855-jpy	SPSA	16-11924	-	-	-	-	MOR-1a-6
HSBC		XXXXXX9855-sgd	SPSA	16-11924	-	-	-	-	MOR-1a-6
HSBC		XXXXXX9855-usd	SPSA	16-11924	1,768	-	-	1,768	MOR-1a-6
China CITIC		XXXXXX5001-usd	CFL	16-11896	1,388	-	-	1,388	MOR-1a-7
China CITIC		XXXXXX5002-jpy	CFL	16-11896	-	-	-	-	MOR-1a-7
China CITIC		XXXXXX5028-eur	CFL	16-11896	-	-	-	-	MOR-1a-7
DBS Bank		XXXXXX5895-usd	CFL	16-11896	0	-	-	0	MOR-1a-7
HSBC		XXXXXX7761-aud	CFL	16-11896	-	-	-	-	MOR-1a-7
HSBC		XXXXXX7761-eur	CFL	16-11896	-	-	-	-	MOR-1a-7
HSBC		XXXXXX1001-hkd	CFL	16-11896	42	-	-	42	MOR-1a-7
HSBC		XXXXXX7761-jpy	CFL	16-11896	-	-	-	-	MOR-1a-7
HSBC		XXXXXX7761-nzd	CFL	16-11896	-	-	-	-	MOR-1a-7
HSBC		XXXXXX7761-sgd	CFL	16-11896	-	-	-	-	MOR-1a-7
HSBC		XXXXXX7761-usd	CFL	16-11896	1,603	-	-	1,603	MOR-1a-7

MOR 1a

In re: China Fishery Group Limited (CAV MAN) et. al.
(Jointly Administered)
Bank Reconciliations
In US \$

Case No. 16-11895 (JGL)
Reporting Period: 30 June 2016

Bank Name	Bank	Account #	Debtor	Case #	Balance per Books at 6/30/2016	Outstanding Checks at 6/30/2016	Outstanding Deposits at 6/30/2016	Balance per Banks at 6/30/2016	Schedule Reference
HSBC		XXXXXX1274-usd	CFL	16-11896	715	-	-	715	MOR-1a-7
HSBC		XXXXXX1275-eur	CFL	16-11896	-	-	-	-	MOR-1a-7
Rabobank		XXXXXX0111-usd	CFL	16-11896	1,863	-	-	1,863	MOR-1a-7
Rabobank		XXXXXX0112-usd	CFL	16-11896	731	-	-	731	MOR-1a-7
Rabobank		XXXXXX0113-usd	CFL	16-11896	46	-	-	46	MOR-1a-7
Rabobank		XXXXXX3412-sgd	CFL	16-11896	11,228	-	-	11,228	MOR-1a-7
Standard Chartered Bank		XXXXXX5659-hkd	CFL	16-11896	-	-	-	-	MOR-1a-7
Standard Chartered Bank		XXXXXX9036-usd	CFL	16-11896	0	-	-	0	MOR-1a-7
Standard Chartered Bank		XXXXXX1796-usd	Champion	16-11922	17,081	-	-	17,081	MOR-1a-8
Standard Chartered Bank		XXXXXX3253-usd	Growing Management	16-11919	2,199	-	-	2,199	MOR-1a-9
HSBC		XXXXXX9348-eur	Growing Management	16-11919	-	-	-	-	MOR-1a-9
HSBC		XXXXXX2001-hkd	Growing Management	16-11919	(10)	-	-	(10)	MOR-1a-9
HSBC		XXXXXX9348-jpy	Growing Management	16-11919	-	-	-	-	MOR-1a-9
HSBC		XXXXXX9348-usd	Growing Management	16-11919	-	-	-	-	MOR-1a-9
HSBC		XXXXXX7766-eur	Fortress	16-11916	-	-	-	-	MOR-1a-10
HSBC		XXXXXX1001-hkd	Fortress	16-11916	(10)	-	-	(10)	MOR-1a-10
HSBC		XXXXXX7766-jpy	Fortress	16-11916	-	-	-	-	MOR-1a-10
HSBC		XXXXXX7766-sgd	Fortress	16-11916	-	-	-	-	MOR-1a-10
HSBC		XXXXXX7766-usd	Fortress	16-11916	-	-	-	-	MOR-1a-10
United Overseas Bank		XXXXXX6644-sgd	CFGPL	16-11915	28,069	12,407	-	40,475	MOR-1a-11
United Overseas Bank		XXXXXX0655-usd	CFGPL	16-11915	2,698	-	-	2,698	MOR-1a-11
				316,421	12,705	-	-	329,126	

Bank statements available upon request.

MOR-1a-1

NS Hong Monthly Bank Reconciliation in US dollars

Case No. 16-11899
Reporting Period: 6/30/2016

MOR-1a-2
PAIH-JUNE 30, 2016PAIH
Monthly Bank Reconciliation
in US dollars

	Bank of China 6063 HK\$	Bank of China 6092 HK\$	Bank of China 1244 USD	Bank of China 6047 EUR	Bank of China 6050 HKD	Bank of Bank 8011 HK\$	DBS Bank 8038 HK\$	DBS Bank 8046 HK\$
Balance Per Books - 6/30/16	17,125	16,445	3,885	202	277	972	-	-
Outstanding Checks - 6/30/16								1,059
Deposits in Transit - 6/30/16								
Other - FX Currency gain/loss								
Balance per Banks - 6/30/16	<u>17,125</u>	<u>16,445</u>	<u>3,885</u>	<u>202</u>	<u>277</u>	<u>972</u>	<u>-</u>	<u>-</u>
							<u>1,059</u>	

MOR-1a-2
PAIH-JUNE 30, 2016PAIH
Monthly Bank Reconciliation
in US dollarsCase No. 16-11890
Reporting Period: 6/30/2016

	DBS	Bank	Maybank	Maybank	Rabobank	Total
	6136	3409	5603	0111	US\$	US\$
	US\$	US\$	HKD			
Balance Per Books - 6/30/16	6,815	3,280	1,995	5,693	57,748	
Outstanding Checks - 6/30/16				-		
Deposits in Transit - 6/30/16				-		
Other - FX Currency gain/loss				-		
Balance per Banks - 6/30/16	6,815	3,280	1,995	5,693	57,748	

MOR-1a-3

**Super Investment
Monthly Bank Reconciliation
in US dollars**

**Case No.
Reporting Period:**

**16-11903
6/30/2016**

	HSBC 4001 HK\$	Total
Balance Per Books - 6/30/16	514	514
Outstanding Checks - 6/30/16	-	-
Deposits in Transit - 6/30/16	-	-
Other - FX Currency gain/loss	-	-
Balance per Banks - 6/30/16	514	514

MOR-1A-4
CFGJL-JUNE 30, 2016

CFGJL
Monthly Bank Reconciliation
in US dollars

	China CITIC 8000 HK\$	China CITIC 4201 US\$	China CITIC 4228 EUR	HSBC 9579 AUD	HSBC 9579 EUR	HSBC 8001 HKD	HSBC 9579 SGD	HSBC 0111 US\$	Rabobank
Balance Per Books - 6/30/16	1,637	100	-	-	-	1,978	-	754	1,412
Outstanding Checks - 6/30/16									
Deposits in Transit - 6/30/16									
Other - FX Currency gain/loss									
Balance per Banks - 6/30/16	1,637	100	-	-	-	1,978	-	754	1,412

MOR-1A-4
CFGL-JUNE 30, 2016

CFGL	Case No.	16-11895		
Monthly Bank Reconciliation	Reporting Period:	6/30/2016		
in US dollars		Standard Chartered	Standard Chartered	Standard Chartered
	Rabobank	Bank	Bank	Bank
	3411	6574	1081	3441
	SGD	HKD	US\$	SGD
				1819
				US\$
				Total
Balance Per Books - 6/30/16	8,290	-	1,486	851
Outstanding Checks - 6/30/16				-
Deposits in Transit - 6/30/16				-
Other - FX Currency gain/loss				-
Balance per Banks - 6/30/16	8,290	-	1,486	851
				16,508

MOR 1a-5
PROTEIN-JUNE 30, 2016

Protein Trading
Monthly Bank Reconciliation
in US dollars

	China CITIC 3502 JPY	China CITIC 5301 US\$	China CITIC 9900 HKD	DBS Bank 9335 US\$	DBS Bank 9343 CNY	HSBC 4001 HKD	HSBC 9755 JPY	HSBC 9755 US\$
Balance Per Books - 6/30/16	-	4,962	-	-	0	-	(10)	-
Outstanding Checks - 6/30/16								
Deposits in Transit - 6/30/16								
Other - FX Currency gain/loss								
Balance per Banks - 6/30/16	-	4,962	-	-	0	-	(10)	-

MOR 1a-5
PROTEIN-JUNE 30, 2016

**Protein Trading
Monthly Bank Reconciliation
in US dollars**

**Case No. 16-11923
Reporting Period: 6/30/2016**

	Rabobank 2111 JPY	Standard Chartered Rabobank 0111 US\$	Standard Chartered Bank 8738 EUR	Bank 8711 US\$	Total
Balance Per Books - 6/30/16	-	9,279	-	16,451	30,682
Outstanding Checks - 6/30/16			-	-	-
Deposits in Transit - 6/30/16			-	-	-
Other - FX Currency gain/loss			-	-	-
Balance per Banks - 6/30/16	-	9,279	-	16,451	30,682

MOR-1a-6

SPSA
Monthly Bank Reconciliation
in US dollars

	HSBC 9855 EUR	HSBC 2001 HKD	HSBC 9855 JPY	HSBC 9855 SGD	HSBC 9855 US\$	Total
Balance Per Books - 6/30/16	-	(10)	-	-	1,768	1,759
Outstanding Checks - 6/30/16				-		-
Deposits in Transit - 6/30/16				-		-
Other - FX Currency gain/loss						-
Balance per Banks - 6/30/16	-	(10)	-	-	1,768	1,759

MOR-1a-7
CFL-JUNE 30, 2016

CFL
Monthly Bank Reconciliation
in US dollars

	China CITIC 5001 US\$	China CITIC 5002 JPY	DBS Bank 5895 US\$	HSBC 7761 AUD	HSBC 1001 EUR	HSBC 7761 HKD	HSBC 7761 JPY	HSBC 7761 NZD
Balance Per Books - 6/30/16	1,388	-	-	0	-	-	42	-
Outstanding Checks - 6/30/16								
Deposits in Transit - 6/30/16								
Other - FX Currency gain/loss								
Balance per Banks - 6/30/16	<u>1,388</u>	-	-	0	-	-	42	-

MOR-1a-7
 CFIL-JUNE 30, 2016

CFIL
Monthly Bank Reconciliation
in US dollars

	HSBC 7761 SGD	HSBC 7761 US\$	HSBC 1274 US\$	HSBC 1275 EUR	Rabobank 0111 US\$	Rabobank 0112 US\$	Rabobank 0113 US\$
Balance Per Books - 6/30/16	-	1,603	715	-	1,863	731	46
Outstanding Checks - 6/30/16							
Deposits in Transit - 6/30/16							
Other - FX Currency gain/loss							
Balance per Banks - 6/30/16	-	1,603	715	-	1,863	731	46

MOR-1a-7
CFIL-JUNE 30, 2016

CFIL
Monthly Bank Reconciliation
in US dollars

Case No. 16-11896
Reporting Period: 6/30/2016

	Standard Chartered	Standard Chartered	
	Bank	Bank	
	5659	9036	
	HKD	US\$	
			Total
Rabobank			
3412	-		
SGD			
Balance Per Books - 6/30/16	11,228	-	0
Outstanding Checks - 6/30/16	-	-	
Deposits in Transit - 6/30/16	-	-	
Other - FX Currency gain/loss	-	-	
Balance per Banks - 6/30/16	11,228	-	0
			17,617

MOR-1a-8

**Champion
Monthly Bank Reconciliation
in US dollars**

**Case No. 16-11922
Reporting Period: 6/30/2016**

	Standard Chartered Bank	US\$	Total
Balance Per Books - 6/30/16	17,081	17,081	
Outstanding Checks - 6/30/16		-	
Deposits in Transit - 6/30/16		-	
Other - FX Currency gain/loss		-	
Balance per Banks - 6/30/16			<u>17,081</u>
			<u>17,081</u>

MOR-1a-9

**Growing Management
Monthly Bank Reconciliation
in US dollars**

**Case No. 16-11919
Reporting Period: 6/30/2016**

	Standard Chartered Bank	HSBC 9848 US\$	HSBC 2001 EUR	HSBC 9848 JPY	HSBC 9848 US\$	Total
Balance Per Books - 6/30/16	2,199			(10)		2,189
Outstanding Checks - 6/30/16					-	-
Deposits in Transit - 6/30/16					-	-
Other - FX Currency gain/loss					-	-
Balance per Banks - 6/30/16	<u>2,199</u>	<u>-</u>	<u>-</u>	<u>(10)</u>	<u>-</u>	<u>2,189</u>

MOR-1a-10

Fortress
Monthly Bank Reconciliation
in US dollars

Case No. 16-11916
Reporting Period: 6/30/2016

	HSBC 7766 EUR	HSBC 1001 HKD	HSBC 7766 JPY	HSBC 7766 SGD	HSBC 7766 US\$	Total
Balance Per Books - 6/30/16	-	(10)	-	-	-	(10)
Outstanding Checks - 6/30/16						-
Deposits in Transit - 6/30/16						-
Other - FX Currency gain/loss						
Balance per Banks - 6/30/16	-	(10)	-	-	-	(10)

MOR-1a-11

CFGLPL
Monthly Bank Reconciliation
in US dollars

Case No.
16-11915
Reporting Period:
6/30/2016

	United Overseas Bank	United Overseas Bank	US\$	Total
Balance Per Books - 6/30/16	28,069	2,698		30,766
Outstanding Checks - 6/30/16	12,407			12,407
Deposits in Transit - 6/30/16			-	-
Other - FX Currency gain/loss			-	-
Balance per Banks - 6/30/16	40,475	2,698	43,173	

MOR 1b

SUMMARY OF PROFESSIONAL FEES AND EXPENSES PAID

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)

MOR 1b
Case No. 16-11895 (JGL)
Reporting Period: 7/31/16 & 6/30/16

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

Note: the above payments were made for ordinary course professionals and paid by affiliates on behalf of the respective Debtors listed above

MOR 2

STATEMENT OF OPERATIONS

JUNE 30, 2016 THROUGH JULY 31, 2016

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)
Income Statement (Unaudited)
Month of July 2016 & June 30, 2016
Case No. 16-11895 (JGL)

	1	2	3	4	5	6	7	8
Pacific Andes International Holdings Limited (Bermuda)	Pacific Andes International Holdings Limited (CAYMAN)	China Fishery Group Limited (CAYMAN)	China Fisheries International Limited (SAMOA)	N.S. Hong Investments (BVI) Limited	Super investment Limited (CAYMAN)	Smart Group Limited (CAYMAN)	CFG Peru Investments PTE.LTD. (SINGAPORE)	CFGL (SINGAPORE) Private Limited
16-11890	16-11895	16-11896	16-11899	16-11903	16-11910	16-11914	16-11915	
June 30, 2016 - July 31, 2016								
GROSS SALES								
Interest income-Related Party loans	241,907			-				
IT-Shared services fee - related parties		241,907		-				
Rental Income				-				
Net Revenues				-				
COST OF GOODS SOLD								
Vessel Operating Expenses/Cost of Sales								
Bunker Fuel				-				
Crew Wages and bonuses				-				
Spares and stores				-				
Vessel miscellaneous expenses				-				
total cost of goods sold				-				
OPERATING EXPENSE								
Utilities		259		-				
Legal and Professional - Ordinary Course Professionals	58,011	19,231		-				
Listing fee				-				
IT Shared services				-				
Labor and employee benefits			31,574					
Directors Salaries	63,846	29,549		373				
Management Fee			-					
Rent & rate			-					
Exchange difference				-				
Miscellaneous					31	(1)		
Total Operating Expense	121,912	49,039	31,574	457	42	-		
EBITDA	119,994	(49,039)	(31,574)	(457)	(42)	-		
Depreciation Expense				-				
Amortization Expense				-				
Interest (Income)/Expenses				100	(100)			
Operating Income/(Loss)	119,995	73	100	(100)	(42)	-		
Income Tax				-				
Income Before Gain/(loss) & Other	119,995	73	100	(100)	(42)	-		
REORGANIZATION ITEMS								
Bankruptcy Professional Fees								
US Trustee Fees								
Net Income/(Loss)	325	325	325	325	325	325	325	325
	119,670	(49,437)	(31,999)	(782)	(367)	(325)	(325)	(9,033)

Note: See Notes to Monthly Operating Report.
The Company's non-Debtor affiliates are not included in the financial statements and supplemental information contained herein, and accordingly, do not represent the consolidated financial results of the PA Organization.

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)
Income Statement (Unaudited)
Month of July 2016 & June 30, 2016
Case No. 16-11895 (JLG)

	9	10	11	12	13	14	15	16
June 30, 2016 - July 31, 2016								
Fortress Agents Limited (BVI)								
16-11916	16-11917	16-11919	16-11920	16-11921	16-11922	16-11923	16-11924	
GROSS SALES								
Interest Income-Related Party loans								
IT-Shared services fee - related parties								
Rental Income								
Net Revenues								
COST OF GOODS SOLD								
Vessel Operating Expenses/Cost of Sales								
Bunker Fuel								
Crew Wages and bonuses								
Spares and stores								
Vessels miscellaneous expenses								
total cost of goods sold								
OPERATING EXPENSE								
Utilities								
Legal and Professional - Ordinary Course Professionals								
Listing fee								
IT Shared services								
Labor and employee benefits								
Directors Salaries								
Management fee								
Rent & rate								
Exchange difference								
Miscellaneous								
Total Operating Expense								
EBITDA								
Depreciation Expense								
Amortization Expense								
Interest (Income) Expenses								
Operating Income/(Loss)								
Income Tax								
Income Before Gain/(Loss) & Other								
REORGANIZATION ITEMS								
Bankruptcy Professional Fees								
US Trustee Fees								
Net Income/(Loss)								

MOR-3

BALANCE SHEET – JULY 31, 2016

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)
Balance Sheet
(Unaudited)
Case No.16-11895 (JGL)
7/31/2016

	1	2	3	4	5	6	7	8	9	10	11
ASSETS											
CURRENT ASSETS											
Cash	57,369	16,111	17,260	140,812	146			43,382	(10)		2,189
Accounts Receivable (net)	43,981	863,015,338	1,632,716,39	6,100				547,223	185,590,792	565,789,262	10,426
Prepaid Expenses	569,770,986	97,500	309,539,852					33,866,318			1,910,875
Due from Affiliates											
Other Current Assets											
Total Current Assets	569,872,336	863,158,949	1,902,732,51	146,013	146	816,393,604	26,509,229	590,504	219,571,101	565,789,262	1,923,490
PP & E											
Leaseholds & Buildings	-	-	-	375,051	-	-	-	-	4,910,251		
Construction in Progress	-	-	-	-	-	-	-	-	370,999		20,679,434
Furniture and fixtures	-	-	-	-	-	-	-	-	-		
Other	-	-	-	372,051	-	-	-	-	(534,674)	-	
Less: Accumulated Depreciation									4,746,576	-	20,679,434
Total PP & E, Net	-	-	-	-	-	-	-	-	-	-	-
Other Assets											
Held to maturity Financial investments	1,897,436	3,059,583									
Investments in subsidiaries	5,375,117	27,800,001	518	240,380,056	418,305,842	30,504,740	365,504,452				
Investment properties											
Total Non-Current Assets	7,272,552	30,859,584	518	240,380,056	418,305,842	30,504,740	365,504,452	2,948,715	-	-	-
TOTAL ASSETS	577,144,888	893,988,533	1,902,648,820	240,526,069	418,305,988	846,808,744	392,013,781	8,285,796	219,571,101	565,789,262	22,602,924
LIABILITIES AND OWNER EQUITY LIABILITIES											
LIABILITIES NOT SUBJECT TO COMPROMISE											
Accounts Payable	-	3,271	-					325		5,253	325
Accrued Expenses and Other current liabilities	-	45,767	31,574								
Due to Affiliates											
TOTAL POST-PETITION LIABILITIES	-	49,039	31,574	-	-	-	325	325	5,253	325	325
LIABILITIES SUBJECT TO COMPROMISE											
Accounts Payable	-	-	-								
Due to Affiliates	2,006,567	3,225,932	157,803,906	240,989,132	291,536,146	889,198,218	392,154,177	8,588		51,587,338	
Bank Loans	1,706,113	2,207,13,511	28,41,516					5,577,123	2,287		39,251,994
Financial Guarantee Contract	14,892,857	5,000					100	300			
Other								33,821	31,003,764	127,726,213	
TOTAL PRE-PETITION LIABILITIES	2,006,567	19,884,903	2,363,73,934	240,989,132	291,536,146	889,198,318	392,179,240	8,588	51,587,338	31,006,051	127,726,213
TOTAL LIABILITIES	2,006,567	19,933,941	2,393,765,508	240,989,132	291,536,146	889,198,643	392,179,565	5,624,785	31,006,376	127,726,538	90,839,657
OWNERS' EQUITY											
Share Capital	90,809,013	184,171,909	1,000	10,000	1,000	1	1	1	2	1	1
Amount convertible to Shares											
Share Premium	427,758,273	646,805,588		4,058,500	30,503,637						
Contributed Surplus	5,028,181										
Properties/Revaluation Reserve	51,542,216	43,077,095	(431,117,688)	(4,530,663)	96,365,205	(42,300,300)	(165,785)	4,072,551	(41,1154)	188,450,724	438,062,724
Retained Earnings											
NET OWNERS' EQUITY	577,144,888	893,988,533	1,902,648,820	240,526,069	418,305,988	846,808,744	392,013,781	8,285,796	219,571,101	565,789,262	22,602,924
TOTAL LIABILITIES AND OWNERS' EQUITY	577,144,888	893,988,533	1,902,648,820	240,526,069	418,305,988	846,808,744	392,013,781	8,285,796	219,571,101	565,789,262	22,602,924

Note: See Notes to Monthly Operating Report.
The Company's non-Debtor affiliates are not included in the financial statements and supplemental information contained herein, and accordingly, do not represent the consolidated financial results of the PA Organization.

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)
Balance Sheet
(Unaudited)
Case No.16-11895 (JGL)
7/31/2016

	12	13	14	15	16
As of July 31, 2016					
Target Shipping Limited (HONG KONG)	Chanery Investment Inc. (BVI)	Champion Maritime Ltd (BVI)	Protea Trading Limited (SAMOA)	South Pacific Shipping Agency Ltd. (BVI)	
16-11920	16-11921	16-11922	16-11923	16-11924	
ASSETS					
CURRENT ASSETS					
Cash		17,081	30,684	1,400	
Accounts Receivable (net)			1,115,770		
Prepaid Expenses			35,181,466	260,494,664	
Due from Affiliates		79,625,189		7,717,100	
Other Current Assets		650,445			
Total Current Assets	4,925	89,150,056	80,292,715	36,227,919	268,213,164
PP & E					
Leaseholds & Buildings		4,328,201			
Construction in Process		4,654,271			
Furniture and fixtures		(512,717)			
Other		8,469,754			
Less: Accumulated Depreciation					
Total PP & E, Net	-	-	-	-	-
Other Assets					
Held to maturity Financial investments					
Investments in subsidiaries					
Investment properties					
Total Non-Current Assets	-	2,000,000	5,349,752	-	-
TOTAL ASSETS	4,925	99,618,810	85,542,467	36,227,919	268,213,164
LIABILITIES AND OWNER EQUITY LIABILITIES					
LIABILITIES NOT SUBJECT TO COMPROMISE					
Accounts Payable					
Accrued Expenses and Other current liabilities					
Due to Affiliates					
TOTAL POST-PETITION LIABILITIES	325	27,967	325	325	52,100
LIABILITIES SUBJECT TO COMPROMISE					
Accounts Payable					
Due to Affiliates					
Bank Loans					
Financial Guarantee Contract					
Other					
TOTAL PRE-PETITION LIABILITIES	4,390,865	96,901,845	88,300,048	12,125,250	306,984,483
TOTAL LIABILITIES	4,391,190	96,929,812	88,300,373	12,125,575	307,036,583
OWNERS' EQUITY					
Share Capital					
Amount convertible to Shares					
Share Premium					
Contributed Supplies					
Properties Revaluation Reserve					
Retained Earnings					
NET OWNERS' EQUITY	(4,386,265)	(1,289,537)	(2,657,969)	24,202,343	(38,823,420)
TOTAL LIABILITIES AND OWNERS' EQUITY	4,925	99,618,810	85,542,467	36,227,919	268,213,164

MOR-3A

BALANCE SHEET – JUNE 30, 2016

	1	2	3	4	5	6	7	8	9	10	11
ASSETS											
CURRENT ASSETS											
Cash	57,748	16,208	17,617	141,568	514		30,766	(10)			2,189
Accounts Receivable (net)	43,981	863,015,338	1,652,716,139	6,127		17,393,240					
Prepaid Expenses	569,650,937	97,500	309,539,852		816,393,604	9,116,079	547,123	185,590,792	565,789,262		10,426
Due from Affiliates								33,866,318			1,910,875
Other Current Assets											
Total Current Assets	569,753,665	863,129,466	1,962,273,608	147,694	514	816,393,604	26,509,339	577,889	219,457,101	565,789,262	1,923,490
PP & E											
Less: Accumulated Depreciation											
Total PP & E, Net											20,679,434
Other Assets											
Held to maturity Financial investments	1,897,436	3,059,583									
Investments in subsidiaries	5,375,117	27,800,001	518		240,380,056	418,305,842	30,504,740	365,504,452			
Investment properties											
Total Non-Current Assets	7,272,552	30,859,584	518		240,380,056	418,305,842	30,504,740	365,504,452	2,948,715		
TOTAL ASSETS	577,023,218	893,988,930	1,962,649,177	240,527,750	418,306,356	846,898,444	392,013,781	8,289,548	219,457,101	565,789,262	22,602,924
LIABILITIES AND OWNER EQUITY LIABILITIES											
LIABILITIES NOT SUBJECT TO COMPROMISE											
Accounts Payable											
Accrued Expenses and Other current liabilities											
TOTAL POST-PETITION LIABILITIES											
LIABILITIES SUBJECT TO COMPROMISE											
Accounts Payable											
Due to Affiliates	2,006,567	3,225,932	157,803,906								
Bank Loans		1,766,13	2,207,513,511	240,989,132	291,536,146	889,198,218	24,763	8,588			51,587,338
Financial Guarantee Contract		14,892,857	28,411,516				392,154,177				39,251,994
Other			5,000					300	33,821	31,003,764	
TOTAL PRE-PETITION LIABILITIES	2,006,567	19,884,903	2,393,733,934	240,989,132	291,536,146	889,198,318	392,179,240	5,619,532	31,006,051	127,726,213	90,839,332
TOTAL LIABILITIES	2,006,567	19,884,903	2,393,733,934	240,989,132	291,536,146	889,198,318	392,179,240	5,619,532	31,006,051	127,726,213	90,839,332
OWNERS' EQUITY											
Share Capital	90,009,013	184,171,909	1,000	10,000	1,000		1	1	2	1	1
Amount convertible to Shares	427,758,273	646,805,588		4,058,500	30,503,637						
Share Premium	5,028,818										
Contributed Surplus											
Properties Revaluation Reserve											
Retained Earnings	51,422,546	43,126,531	(43,108,577)	(4,529,881)	96,265,573	(42,299,975)	(1,402,360)	188,451,049	438,063,049	(68,236,408)	
NET OWNERS' EQUITY	57,518,650	874,104,028	(43,108,577)	(461,181)	126,770,210	(42,299,975)	(1,402,360)	188,451,051	438,063,050	(68,236,408)	
TOTAL LIABILITIES AND OWNERS' EQUITY	57,703,218	893,988,930	1,962,649,177	240,527,750	418,306,356	846,898,444	392,013,781	8,289,548	219,457,101	565,789,262	22,602,924

Note: See Notes to Monthly Operating Report.
 The Company's non-Delaware affiliates are not included in the financial statements and supplemental information contained herein.
 and accordingly, do not represent the consolidated financial results of the PA Organization.

	12	13	14	15	16
As of June 30, 2016					
Target Shipping Limited (HONG KONG)	Chaney Investment Inc. (BVI)	Champion Maritime Ltd (BVI)	Protein Trading Limited (SAMOA)	South Pacific Shipping Agency Ltd. (BVI)	
16-11920	16-11921	16-11922	16-11923	16-11924	
ASSETS					
CURRENT ASSETS					
Cash		17,081	30,682	1,739	
Accounts Receivable (net)			1,115,770		
Prepaid Expenses			35,181,466	260,494,664	
Other Current Assets		650,445		7,717,100	
Total Current Assets	4,925	89,150,056	79,625,189		268,413,522
PP & E					
Lessheds & Buildings		4,328,201			
Construction in Process		4,654,271			
Furniture and fixtures		(497,108)			
Less: Accumulated Depreciation		8,485,364			
Total PP & E, Net	-		-		
Other Assets					
Held to maturity Financial investments					
Investments in subsidiaries		2,000,000	5,349,752		
Investment properties					
Total Non-Current Assets	-	2,000,000	5,349,752		
TOTAL ASSETS	4,925	99,635,420	85,642,467	36,327,917	268,413,522
LIABILITIES AND OWNER EQUITY LIABILITIES					
LIABILITIES NOT SUBJECT TO COMPROMISE					
Accounts Payable					
Accrued Expenses and Other current liabilities					
TOTAL POST-PETITION LIABILITIES	-	-	-	-	
LIABILITIES SUBJECT TO COMPROMISE					
Accounts Payable					
Due to Affiliates					
Bank Loans					
Financial Guarantee Contract					
Other					
TOTAL PRE-PETITION LIABILITIES	4,390,865	96,901,345	88,300,048	12,125,250	30,6,984,483
TOTAL LIABILITIES	4,390,865	96,901,345	88,300,048	12,125,250	30,6,984,483
OWNERS' EQUITY					
Share Capital	0	1	2	1	1
Amount convertible to Shares					
Share Premium					
Contributed Surplus					
Properties Revaluation Reserve					
Retained Earnings					
NET OWNERS' EQUITY	(4,385,940)	2,733,575	(2,657,584)	24,202,667	(38,770,961)
TOTAL LIABILITIES AND OWNERS' EQUITY	4,925	99,635,420	85,642,467	36,327,917	268,413,522

MOR-4

SUMMARY OF POST –PETITION TAXES

LISTING OF AGED ACCOUNTS PAYABLE

MOR 4

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)

Case No. 16-11895 (JGL)
Reporting Period: 7/31/16 & 6/30/16

STATUS OF POSTPETITION TAXES

Federal	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No.	Ending Tax Liability
Withholding						
FICA-Employee	No employee withholding taxes required for Debtors' jurisdictions.					
FICA-Employer						
Unemployment						
Income						
Other						
Total Federal Taxes	\$ -	\$ -	\$ -			\$ -
State and Local						
Withholding						
Sales & Use ⁽¹⁾						
State Income Tax						
Excise						
Unemployment						
Real & Personal Property						
Other						
Total State and Local						
Total Taxes	\$ -	\$ -	\$ -			\$ -

SUMMARY OF UNPAID POSTPETITION DEBTS (1)

Number of Days Past Due	Current	0-30	31-60	61-90	Over 90	Total
Accounts Payable & Accrued Expenses	\$ 34,028	\$ -	\$ -	\$ -	\$ -	\$ 34,028
Wages Payable	\$ 52,100					\$ 52,100
Taxes Payable	\$ -					\$ -
Rent/Leases - Building	\$ -					\$ -
Rent/Leases - Equipment	\$ -					\$ -
Secured Debt/Adequate Protection Payments	\$ -					\$ -
Professional Fees	\$ -					\$ -
Amounts due to Insiders and Affiliates (1)	\$ 79,481					\$ 79,481
Other - Accruals	\$ 2,925					\$ 2,925
Total Postpetition Debts	\$ 168,534	\$ -	\$ -	\$ -	\$ -	\$ 168,534

(1) Includes: "Insiders" as defined in 11 U.S.C. Section 101(31) and affiliates.

MOR-5

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

DEBTOR QUESTIONNAIRE

MOR 5

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)

Case No.
Reporting Period:

16-11895 (JGL)
7/31/16 & 6/30/16

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Debtor
Net Accounts Receivable at the beginning of the reporting period	\$ 1,115,770	Protein Trading Limited
+ Amounts billed during the period		
- Amounts collected during the period		
- Allowances, Reserves & Write-Offs		
Net Accounts Receivable at the end of the reporting period	\$ 1,115,770	
Accounts Receivable Aging (Gross)		
0 - 30 days old		
31 -60 days old		
61 - 90 days old		
91+ days old	1,115,770	
Adjustments & Write-Offs ⁽¹⁾		
Total Accounts Receivable (Gross)		
- Unapplied Cash		
- Bad Debt Reserve		
- Sales Return Reserve		
- Sequester Reserve		
- Contractual Allowances		
+ Other AR Activity		
Accounts Receivable (Net)	\$ 1,115,770	

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all post petition tax returns been timely filed? If no, provide an explanation below.	(1)	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

(1) Debtors have filed all required returns to date, with the exception of PAIH's annual return. Debtor is waiting for the completion of its annual audited financial statements. Upon completion, the return will be filed.